CONSOLIDATED ENERGY HOLDINGS, LLC

LA 25 X 25 Presentation
January 22, 2009
Where We’ve Been…..

- July 2003 - Purchased Farmland Ammonia plant out of bankruptcy for $1.7 million and Formed Vanguard Synfuels, LLC
- 2003 - 2005 - Conducted R&D on Cellulostic Ethanol and Biodiesel
- March 2005 – Completed Sale of Ammonia Assets for $4 million
- September 2005 – Began Biodiesel Plant Retrofit
- April 2006 - Began Commercial Operations of Pollock Biodiesel Plant
- September 2006 – Sold Vanguard for $22.0 million to DMED/Allegro
- December 2006 – Helped lobby and Pass LA Renewable Fuel Standard
Where We’ve Been…..

- December 2006 – Received Final Bond Commission Approval for $150 million in Go-Zone Bonds for Calcasieu Biodiesel and Terminal Project

- February 2008 – Purchased Alexandria Liquid Terminal from Petron at the Port of Alexandria (15 acres, tank storage & truck rack)
  - Signed 40 year lease on Liquid Offloading Dock with the Alexandria Port Authority
  - Purchased 7 acres of adjoining Port Property from the City of Alexandria for expansion and access to rail

- June 2008 – Signed Definitive Purchase Agreements with Allegro to Buy back Vanguard Synfuels, LLC

- September 2008 - Closed on the repurchase of Vanguard Synfuels, LLC

- Oct 2008 to Present – Retrofit of Fuel Terminal and Biodiesel Plant
Biodiesel Production Facility

Facility includes
- Biodiesel Production Equipment
- Maintenance Shops & Tools
- Analytical Chemistry Lab
- Control Room & Warehousing
- Feedstock & Chemical Storage
Biodiesel Production Facility

- State of the Art Computer Operating System
- Multi-fuel Boiler
- Energy Efficient Cooling Tower
Product Storage

365,000 Gallons Biodiesel

90,000 Gallons Biodiesel

280,000 Gallons Soy Oil

9.2 Million Gallons – Misc.
Unloading & Load Out Capacity

- 2 Truck Loading Stations
- 8 Railcar Loading Stations
- 8 Rail Car Unloading Stations
Alexandria River Terminal

14.71 Acres of Industrial Port Property Adjacent to I-49
Alexandria River Terminal

**Liquid Storage Capacity**

2 – 2.2 million gallon storage tanks  
(Fuel, Fertilizer or Chemicals)

1 – 620,000 gallon storage tank  
(Fuel, Oil or Biofuels)
Alexandria River Terminal

6 Bay Truck Loading Facility with Truck Scales, Metering & Loading Arms
Alexandria River Terminal

40 Year Lease on Dock Facility
Alexandria River Terminal

7 Acres of Adjacent City Property for Rail Access and Expansion
Where We’re Going……


Secure Feedstock contract for Biodiesel Plant and resume production – February 2009.

Sign Biodiesel Sales or Tolling Contract – Q1 2009

Ramp up Additional Production Capacity at the Pollock Facility (24Mgpy+)

Trigger Louisiana Biodiesel Mandate for 2% Biodiesel Blend

Construct or Acquire Additional BioFuel Plants in Gulf Coast Region

Acquire or Develop Other Port Terminals to Support the Marine & BioFuels Industry
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